

Gaurav Ashok Adukia

Insolvency Professional

Reg no. IBBI/IPA-002/IP-N00457/2017-18/11293

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BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL

MUMBAI BENCH

Case No. CP (IB) 03/MB/C-II/2020

In the matter of under Section 7 of the Insolvency and Bankruptcy Code, 2016 read with Rule 4 of Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules 2016

Yes Bank Limited

.....Applicant

(Financial Creditor)

And

M/s Ezeego One Travel & Tours Limited

..... Corporate Debtor

To,

The Registrar,

Hon'ble National Company Law Tribunal,

Mumbai Bench.

Hon'ble Madam/Sir,

Be pleased to take on record the List of Creditors for claims received upto August 16, 2021 in the aforesaid matter. The same is enclosed herewith.

RESOLUTION PROFESSIONAL

In the matter of Ezeego One Travel & Tours Limited

Gaurav Ashok Adukia

Registration Number: IBBI/IPA-002/IP-N00457/2017-18/11293

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Date: August 20, 2021

Place: Mumbai

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Yes Bank Limited

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(Financial Creditor)

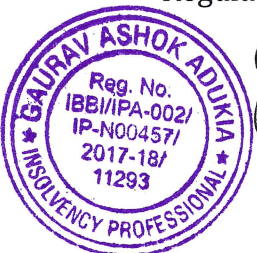
And

M/s Ezeego One Travel & Tours Limited

..... Corporate Debtor

List of Creditors under Regulation 13(2)(d) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 by Mr. Gaurav Ashok Adukia, Resolution Professional under the Insolvency and Bankruptcy Code, 2016

1. The application for Corporate Insolvency Resolution Process filed by Yes Bank Limited ("Financial Creditor"/ Applicant) under Section 7 of the Insolvency and Bankruptcy Code, 2016 ("Code") read with Rule 4 of Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules, 2016 was admitted by Hon'ble NCLT, Mumbai Bench vide order no. Bench order no. CP (IB) 03/MB/C-II/2020 dated March 09, 2021 (Date of receipt of order by Interim Resolution Professional is March 19, 2021) wherein Mr. Gaurav Ashok Adukia, was appointed as Interim Resolution Professional ("IRP").
2. The Committee of Creditors at its First meeting held on April 15, 2021, resolved (vide e-voting concluding on April 28, 2021) to continue the appointment of Interim Resolution Professional as Resolution Professional ("RP").
3. In Compliance with Regulation 13(2) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulation 2016 ("CIRP Regulations"), a List of creditors containing names of creditors along with the amount

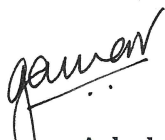


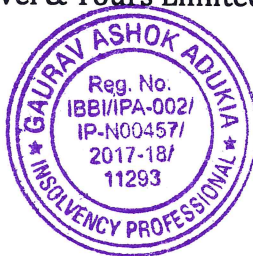
claimed by them, the amount of their claims admitted and the security interest, if any, in respect of such claims received upto April 02, 2021, the last date for submission of claims as per Public Announcement was duly filed (electronically) with this Hon'ble NCLT.

4. As per Regulation 13(1) of the CIRP Regulations, the list of creditors containing names of creditors along with the amount claimed by them, the amount of their claims admitted and the security interest, if any, in respect of such claims, has been maintained and was last updated upto April 02, 2021 and is further updated for claims received and verified and/or on receipt of additional information warranting revision of list of creditors up to August 16, 2021.
5. The verification of the claims has been done on the basis of documents submitted to substantiate the amount of claim, information provided by the Corporate Debtor and to the extent available with the Resolution Professional. The said Claims have been admitted on the basis of our best estimate in accordance with Regulation 14 of CIRP Regulations. Further as the case may be, the undersigned shall revise the amounts of claims admitted, including the estimates of claims made, as soon as may be practicable, when he comes across additional information warranting such revision in-accordance with Regulation 14 of the CIRP Regulations.
6. In compliance with Regulation 13(2) (d) of CIRP Regulations, a list of creditors along with amount claimed, claims admitted and security interest in respect of claims if any, for claims received upto August 16, 2021, is enclosed herewith and marked as **Annexure A**.

RESOLUTION PROFESSIONAL

In the matter of Ezeego One Travel & Tours Limited


Gaurav Ashok Adukia



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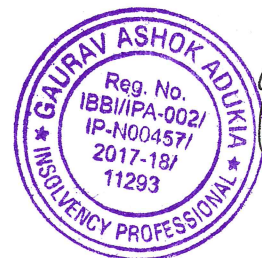
Date: August 20, 2021

Place: Mumbai

ANNEXURE - A				
LIST OF CREDITORS OF EZEEGO ONE TRAVEL & TOYRS LIMITED				
Summary - List of Creditors for claims as on March 19, 2021				
Updated for claims/additional information received up to August 16, 2021				
SR. NO.	PARTICULARS	NO. OF PARTIES	(IN RUPEES)	
			AMOUNT CLAIMED BY CREDITORS	AMOUNT ADMITTED
I	FINANCIAL CREDITORS - FORM C			
(A)	FINANCIAL CREDITORS (CLAIMED IN FORM C)	2	13,83,85,30,643.75	10,69,97,65,302.25
	TOTAL I	2	13,83,85,30,643.75	10,69,97,65,302.25
II	OPERATIONAL CREDITORS - FORM B			
(A)	SUPPLIERS/RM SUPPLIERS/ OTHER SUPPLIERS/CONSULTANTS (CLAIMED IN FORM B)	3	2,52,95,602.00	2,52,95,602.00
III	WORKMEN/EMPLOYEES - FORM D			
(A)	EMPLOYEES (CLAIMED IN FORM D)	0	-	-
(B)	WORKMEN (CLAIMED IN FORM D)	0	-	-
IV	AUTHORITATIVE REPRESENTATIVE OF WORKMEN AND/OR EMPLOYEES-FORM E	0	-	-
	TOTAL II	3	2,52,95,602.00	2,52,95,602.00
V	OTHER STAKEHOLDERS (FORM F)	0	-	-
	TOTAL III	0	-	-
	GRAND TOTAL (I+II+III+IV+V)	5	13,86,38,26,245.75	10,72,50,60,904.25

* Notes:

- List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records
- All the claims submitted has been verified and admitted on the basis of information provided by the creditors and information to the extent available with the IRP, on the basis of **our best estimate** in accordance with Regulation 14 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process of Corporate Person) Regulations, 2016.
- As per Regulation 14 of Insolvency & Bankruptcy Board of India (Insolvency Regulation Process for Corporate Persons) Regulations, 2016, the Interim Resolution Professional, as the case may be, shall revise the amounts of claims admitted, including the estimates of claims made, as soon as may be practicable, when he comes across additional information warranting such revision.



FINANCIAL CREDITORS - FORM C

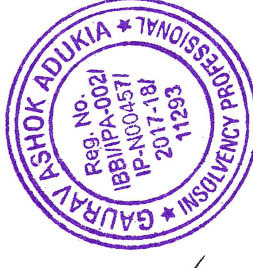
The Public Announcement called for submission of proof of claims from Financial Creditors in Form C as stipulated in Regulation 8 till 16.08.2021 the undersigned Resolution Professional has received claims from the following Financial Creditors:																
(A) FINANCIAL CREDITORS - FORM C RECEIVED																
Sl. no.	Name	Claimant (Secured/unsecured/contingent)	Related party of the Corporate Debtor (Yes/No)	Date of creation of security interest	Identification Number, if any	Liability as per books of accounts	Total claims by creditors (principal amount) (a)	Total claims by creditors (Interest) (b)	Total (a+b)	Total Claims admitted (principal amount) (a)	Total Claims admitted (Interest) (b)	Total (a+b)	Amount under verification (Rs.)	Amount not admitted (Rs.)	Voting Share (%) in CoC	
A.	Financial Creditors															
1	Yes Bank	Secured	No	Annexure I	CIN: L65190MH2003PL C143249	0	9,41,53,69,738.31	3,13,87,65,341.50	12,55,41,35,079.81	9,41,53,69,738.31	0	9,41,53,69,738.31	3,13,87,65,341.50	0	88.00%	
2	AXIS Bank	Secured	No	Annexure II	CIN: L65110G11993PLC 020769	0	1,07,24,59,497.57	21,19,36,066.37	1,28,43,95,563.94	1,07,24,59,497.57	21,19,36,066.37	1,28,43,95,563.94	0	0	12.00%	
B.	Financial Creditors-					0	10,48,78,29,235.88	3,35,07,01,407.87	13,83,85,30,643.75	10,48,78,29,235.88	21,19,36,066.37	10,69,97,65,302.25	3,13,87,65,341.50	0	100.00%	
	TOTAL (A)					0	10,48,78,29,235.88	3,35,07,01,407.87	13,83,85,30,643.75	10,48,78,29,235.88	21,19,36,066.37	10,69,97,65,302.25	3,13,87,65,341.50	0	100.00%	
	TOTAL (B)					0	10,48,78,29,235.88	3,35,07,01,407.87	13,83,85,30,643.75	10,48,78,29,235.88	21,19,36,066.37	10,69,97,65,302.25	3,13,87,65,341.50	0	100.00%	
	TOTAL (C) = (A) + (B)					0	10,48,78,29,235.88	3,35,07,01,407.87	13,83,85,30,643.75	10,48,78,29,235.88	21,19,36,066.37	10,69,97,65,302.25	3,13,87,65,341.50	0	100.00%	



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The Public Announcement called for submission of proof of claims from Operational Creditors in Form B, D, E and F as stipulated in Regulation 7 and 9 as applicable, till 16.08.2021 the undersigned Resolution Professional has received claims from the following Operational Creditors

OPERATIONAL CREDITORS - FORM B RECEIVED												
Sr. no.	Name	Claimant (Secured/unsecured/contingent)	Related party of the Corporate Debtor (Yes/No)	Date of creation of security interest	Identification Number, if any	Liability as per books of accounts	Amount Of Claim (Rs.)			Amount Of Claim Admitted (Rs.)		Amount under verification (Rs.)
							Total claims by creditors (principal amount) (a)	Total claims by creditors (Interest) (b)	Total (a+b)	Total Claims admitted (principal amount) (a)	Total Claims admitted (Interest) (b)	
A.	Operational Creditors - Form B											
1	Wysetek Systems Technologists Private Limited	Unsecured	No	0			34,67,312.00	11,82,007.00	46,49,319.00	11,82,007.00	46,49,319.00	0
2	Airtickers India Private Limited	Unsecured	No	0			1,06,23,796.00	-	1,06,23,796.00	0	1,06,23,796.00	0
3	Unire Business Solutions Pvt. Ltd.	Unsecured	No	0			1,00,22,487.00	-	1,00,22,487.00	0	1,00,22,487.00	0
	TOTAL (A)					0	2,41,13,595.00	11,82,007.00	2,52,95,602.00	11,82,007.00	2,52,95,602.00	0
B.	Employee- Form D											
	TOTAL (B)					0	0	0	0	0	0	0
	TOTAL = [A] + [B]					0	2,41,13,595.00	11,82,007.00	2,52,95,602.00	11,82,007.00	2,52,95,602.00	0



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Authorised Representative of Workmen and/or Employees - FORM E Received

The Public Announcement called for submission of proof of claims from a person claiming to be a creditor, other than Financial Creditor, Operational Creditor or Workmen or Employee in FORM E as stipulated in Regulation 9. Till 16.08.2021 the undersigned Resolution Professional has not received any claims from any such person.

Claims by creditors other than Operational, Financial and Employee/Workman - FORM F Received

The Public Announcement called for submission of proof of claims from a person claiming to be a creditor, other than Financial Creditor, Operational Creditor or Workmen or Employee in FORM F as stipulated in Regulation 9A. Till 16.08.2021 the undersigned Resolution Professional has not received any claims from any such person.

